

(LIBERTY TRUST COMPANY ACCOUNT NUMBER)

Use this form to direct Liberty Trust Company ("LTC") to pay an expense related to an asset held in your LTC account.

FOR PROCESSING, RETURN TO: IPS ♦ 8226 Douglas Avenue ♦ Suite 520 ♦ Dallas, Texas 75225-5927 ♦ 800-473-1977 ♦ 855-739-1987 FAX

1

ACCOUNT OWNER INFORMATION:

Legal Name:	Soc. Sec. Number:
Email Address:	Daytime Phone:

2

PAYMENT INFORMATION:

Name of Investment:
Description of Payment:
Amount of Payment: \$

3

PAYEE INFORMATION:

Name:	Payee Phone:
Address:	

4

DELIVERY INSTRUCTIONS:

<input type="checkbox"/> Send by Check, regular mail (Default) <input type="checkbox"/> Send by Check, overnight delivery (\$35 Fee) <input type="checkbox"/> Send by Wire (\$25 Fee) Wiring instructions: Bank Name: _____ ABA/Routing Number: _____ Account Name: _____ Account Number: _____ Account Address: _____	<input type="checkbox"/> Send to Payee address above (Default) <input type="checkbox"/> Send to the following address: Name: _____ Address: _____ _____ Phone: _____
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5

AUTHORIZATION AND ACKNOWLEDGEMENT:

I acknowledge that the investment identified above is held in my Custodial Account in accordance with the Custodial Agreement between me and Liberty Trust Company, Ltd. I further acknowledge and represent that the expense described above is a legitimate expense associated with the investment and I hereby authorize Liberty Trust Company, Ltd., in accordance with the provisions of the Custodial Agreement, to send funds specified above to the payee named above as payment for the expense described above. I agree, without limitation, to indemnify, release, defend and hold harmless Liberty Trust Company, Ltd. and IRA Plus Southwest for any claims arising out of such payment, including, but not limited to, any liability due to the amount, date of receipt by the payee or timely processing, provided there are sufficient funds in my account and this direction is being provided within a sufficient period of time for the request to be processed in the normal course of business.

Signature: **X** _____ Date: **X** _____